



**NISM Series-IX:
Merchant Banking Certification**

Mode of Delivery: Online Live Interactive + Online Self-paced Learning *



Scan for Register

Duration :- 18 Hours+

Study Materials :

- ✓ Recording available of online live sessions (for 90 days)
- ✓ PPTs (700+ slides), PDFs & Excel spreadsheets.
- ✓ 800+ MCQs with explanation
- ✓ Quick revision summary notes.
- ✓ Career Guidance/Counseling

Register Here :-  <https://hosturl.link/77dqVH>

The revised NISM-Series-IX: Merchant Banking Certification Examination establishes a knowledge benchmark for employees working with SEBI-registered Merchant Bankers. The certification is essential for professionals involved in SEBI-regulated activities such as IPOs, public offers, buybacks, delisting, and other capital market functions.

This examination ensures a comprehensive understanding of merchant banking operations and the regulatory environment.

Upon successful completion of the training, candidates will :

- **Understand Merchant Banking Fundamentals:**
Gain in-depth knowledge of merchant banking concepts, evolution, and significance in India's capital market.
- **Master Issue Management:**
Learn processes such as IPOs, buybacks, delisting, and regulatory obligations.
- **Navigate Regulatory Frameworks:**
Comprehend SEBI regulations and compliance requirements governing merchant banking.
- **Excel in Operational Efficiency:**
Develop expertise in post-issue compliance, due diligence, and risk management practices.
- **Specialize in Advisory Roles:**
Understand mergers, acquisitions, disinvestment, and stakeholder engagement activities.

Assessment Details:

- 100 Multiple Choice Questions: 1 mark each
- Total Marks: 100
- Duration: 2 Hours
- Passing Score: 60%
- Negative Marking: 25% of marks assigned per incorrect answer
- Certificate Validity: 3 years

ICAPITAL ACADEMY & CORPORATE ADVISORY LLP :

The Institute is Leading Excellence in Financial Education and Advisory Services

Since its establishment in October 2020, ICAPITAL Academy has become a premier institution in financial education and professional advisory services. We specialize in delivering NISM certification programs and Financial Market training through versatile formats, including online, self-paced, and classroom courses, tailored to diverse learning preferences and professional aspirations

Our comprehensive educational offerings span finance, securities markets, and allied domains, providing participants with a robust understanding of the financial ecosystem. Through our coaching centers and innovative learning platforms, we deliver a holistic educational experience, empowering individuals with the skills and insights to succeed in competitive financial landscapes.

ICAPITAL Academy also excels in corporate training and human resource development, designing bespoke programs that enhance workforce competency and organizational growth. Our services aim to equip teams with the tools needed that enhance workforce competency to navigate complex financial markets confidently

In advisory services, we are recognized for our expertise in financial research, project finance, personal finance, & loan syndication. Acting as a critical bridge between clients and financial institutions, we assist in marketing financial products, managing project appraisals, and facilitating structured debt syndication. Additionally we provide strategic guidance on debt restructuring and corporate financial planning fostering sustainable success for our clients.

Expanding both domestically and globally, ICAPITAL Academy aims to become a leader in financial knowledge dissemination. Our specialized job-oriented courses, covering areas such as Financial Modeling, Stock Market, Derivatives, Forex, Technical Fundamental Analysis, and Mutual Funds are meticulously designed to prepare and participants for industry demands.

At ICAPITAL Academy, we prioritize quality education delivered by industry experts, enabling informed investment decisions and professional excellence. Our commitment to innovation and expertise positions us as a catalyst for growth in the ever-evolving financial world.

About NISM :

The National Institute of Securities Markets (NISM), established by SEBI in 2006 enhances securities market standards through capacity building initiatives. It offers 29 SEBI-mandated and voluntary certifications across 250+ test centers and manages six schools of excellence.

NISM Certification

Under SEBI regulations, NISM provides:

- Mandatory certification for securities market intermediaries.
- Continuing Professional Education (CPE) for certificate renewal.

Certificates are valid for three years and can be renewed by passing the relevant exam or completing a one-day CPE program within 12 months of expiry.

Test Objectives :

Upon passing the examination, candidates will:

- Understand Merchant Banking Fundamentals:
Gain in-depth knowledge of merchant banking concepts, evolution, and significance in India's capital market.
- Master Issue Management:
Learn processes such as IPOs, buybacks, delisting, and regulatory obligations.
- Navigate Regulatory Frameworks:
Comprehend SEBI regulations and compliance requirements governing merchant banking.
- Excel in Operational Efficiency:
Develop expertise in post-issue compliance, due diligence, & risk management practices.
- Specialize in Advisory Roles:
Understand mergers, acquisitions, disinvestment, and stakeholder engagement activities.

Course Details:

NISM exam registration fees not included in the above mention Course Fee.

- PPTs (700+ Slides), 800+ MCQs and PDFs for practice (mock exams & mock paper shared for self-practice).
- Sessions would cover doubt solving from the Mock Exams.
- Online Interactive Session for the practice on software's required in particular module

Eligibility:

The NISM-Series-IX: Merchant Banking Certification Examination is suitable for:

Associated Professionals:

- o Employees of SEBI-registered merchant bankers handling IPOs, buybacks, delisting, or compliance-related functions.
- o Partners or staff dealing with issuers and intermediaries in merchant banking activities.
- o Designated compliance officers involved in regulatory submissions to SEBI.

Aspiring Individuals:

- o Students (10th, 12th, Undergraduate, Postgraduate) exploring careers in merchant banking or capital markets.
- o Professionals seeking specialization in issue management or regulatory compliance.
- o Financial analysts, corporate finance professionals, and investors aiming to deepen their understanding of merchant banking operations

Curriculum Overview

NISM-Series-IX: Merchant Banking Certification Examination

I. Introduction to Capital Market

Understand the fundamentals of the capital market, its significance, and its role in the financial system.

II. Introduction to Merchant Banking

Learn about the concept and evolution of merchant banking, its growth in India, and the regulatory framework governing merchant bankers.

III. Registration, Code of Conduct & General Obligations of Merchant Bankers

Gain insights into the registration process, code of conduct, responsibilities, and the grievance redressal mechanism, including the SCORES system.

IV. Issue Management – Important Terms

Understand critical terms and concepts related to offerings in merchant banking.

V. Issue Management – Process and Underwriting

Explore issue management obligations, pricing, underwriting, issuance procedures, subscription requirements, allotments, refunds, and compliance processes.

VI. Issue Management – General Obligations of Merchant Bankers and Due Diligence

Study the responsibilities of merchant bankers regarding preferential issues, QIPs, rights issues, and Indian Depository Receipts.

VII. Other Merchant Banking Activities – Mergers, Acquisitions & Takeovers

Examine the processes involved in mergers, acquisitions, and takeovers, including relevant SEBI regulations.

VIII. Other Merchant Banking Activities – Disinvestment, Buybacks, and Delisting

Understand the role of merchant bankers in disinvestment, buybacks, delisting, debt securities issuance, employee benefit schemes, exit opportunities, and SME securities issuance.

Faculty/Trainer∞:

Industry expert with over 20 years of rich experience and certified by NISM.

∞ Note: The designated trainer for a specific course may be subject to change without prior notice.

Registration & Fee Payment:

Name of Module: NISM-Series-IX: Merchant Banking Certification

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Refund Policy

- Registration Fees paid by the candidate shall not be refunded under any circumstances after the classes have commenced.
- In case the registered candidate wishes to cancel the registration for the program, the candidate shall intimate ICAPITAL Academy via a written request or Email within 3 working days prior to the commencement of the program. Once the request has been approved by ICAPITAL Academy the candidate will be refunded 90% of the total course fees paid for the respective program.
- ^ ICAPITAL Academy reserves the right to change or modify the class date/ time due to certain exigencies.

Disclaimer

- The content provided in this program/course is for educational and informational purposes only. ICAPITAL Academy & Corporate Advisory LLP does not provide financial, legal, or investment advice. Participants are encouraged to consult qualified financial advisors before making any investment decisions.
- While all reasonable efforts have been made to ensure accuracy and completeness of the material, ICAPITAL Academy does not guarantee or warrant the reliability, accuracy, or completeness of the information presented. The program/course does not ensure success in examinations, certifications, or job placement.
- The financial markets are subject to risks, and past performance is not indicative of future results. Participants are responsible for their own investment and financial decisions.

Terms & Conditions

1. Enrollment and Fees

- o Enrollment is confirmed only upon receipt of the full course fee.
- o The course fee is non-refundable under any circumstances, except where explicitly stated.
- o NISM certification examination registration fees are not included in the course fee.

2. Course Access

- o Access to course materials (PPTs, recordings, mock exams, etc.) is provided for the duration of the program or as specified by ICAPITAL Academy.
- o Unauthorized sharing, reproduction, or distribution of course materials is strictly prohibited.

3. Participation

- o Participants must attend sessions regularly and adhere to the schedule.
- o ICAPITAL Academy reserves the right to reschedule or cancel sessions with prior notice.

4. Certification

- o Completion of this program/course does not guarantee passing the NISM certification exam. Participants must register independently for the exam through NISM.

5. Liability

- o ICAPITAL Academy is not liable for any direct, indirect, or incidental loss or damage resulting from reliance on the course material or participation in the program.
- o Participants acknowledge that the financial markets involve risks, and they are solely responsible for their investment decisions.

6. Code of Conduct

- o Participants are expected to maintain a professional demeanor during sessions. Any disruptive behavior may result in removal from the program without refund.



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