

**Corporate
certification**



NISM-Series-II-A:

**Registrars to an Issue and Share Transfer
Agents (RTAs)-Corporate Certification**

Mode of Delivery: Online Live Interactive + Online Self-paced Learning*

Duration :- 24 Hours

Study Materials :

- Recording available of online live sessions (for 90 days)
- PPTs (500+ slides) & Excel sheets.
- 600+ MCQs with explanation
- Quick revision summary.
- Career Guidance/Counseling

The examination establishes a minimum knowledge benchmark for individuals working in the Registrar to an Issue and Share Transfer Agent (RTA) domain.

It equips candidates to:

- Understand securities and securities markets basics.
- Comprehend the role and functions of RTAs in corporate securities issuance and transaction processes.
- Navigate the regulatory environment governing RTAs in India.

Upon successful completion of the training, candidates will:

- **Understand Securities and Markets:**
Gain a clear understanding of securities, market structures, and the types and characteristics of equity, debt, and hybrid securities.
- **Comprehend the Role of RTAs:**
Learn the responsibilities and functions of Registrars to an Issue and Share Transfer Agents in corporate securities issuance and investor servicing.
- **Master Regulatory Frameworks:**
Develop knowledge of SEBI regulations, investor protection measures, and the legal environment governing RTA operations.
- **Learn Public Offer and Depository Processes:**
Acquire expertise in handling public offering processes, dematerialization, rematerialization, and investor interactions with depositories.
- **Enhance Client Servicing Skills:**
Understand client servicing principles, operational processes, and best practices to deliver efficient and investor-focused solutions

Assessment Details:

- 100 Multiple Choice Questions: 1 mark each
- Total Marks: 100
- Duration: 2 Hours
- Passing Score: 50%
- Negative Marking: 25% of marks assigned per incorrect answer
- Certificate Validity: 3 years

*** Online Self-paced contents access will be provided for 90 days to the Register Candidates only.**

ICAPITAL ACADEMY & CORPORATE ADVISORY LLP :

The Institute is Leading Excellence in Financial Education and Advisory Services

Since its establishment in October 2020, **ICAPITAL Academy** has become a premier institution in financial education and professional advisory services. We specialize in delivering NISM certification programs and Financial Market training through versatile formats, including online, self-paced, and classroom courses, tailored to diverse learning preferences and professional aspirations

Our comprehensive educational offerings span finance, securities markets, and allied domains, providing participants with a robust understanding of the financial ecosystem. Through our coaching centers and innovative learning platforms, we deliver a holistic educational experience, empowering individuals with the skills and insights to succeed in competitive financial landscapes.

ICAPITAL Academy also excels in corporate training and human resource development, designing bespoke programs that enhance workforce competency & organizational growth. Our services aim to equip teams with the tools needed that enhance workforce competency to navigate complex financial markets confidently

In advisory services, we are recognized for our expertise in financial research, project finance, personal finance, and loan syndication. Acting as a critical bridge between clients and financial institutions, we assist in marketing financial products, managing project appraisals, and facilitating structured debt syndication. Additionally we provide strategic guidance on debt restructuring and corporate financial planning fostering sustainable success for our clients.

Expanding both domestically and globally, **ICAPITAL Academy** aims to become a leader in financial knowledge dissemination. Our specialized job-oriented courses, covering areas such as Financial Modeling, Stock Market, Derivatives, Forex, Technical Fundamental Analysis, and Mutual Funds are meticulously designed to prepare and participants for industry demands.

At **ICAPITAL Academy**, we prioritize quality education delivered by industry experts, enabling informed investment decisions and professional excellence. Our commitment to innovation and expertise positions us as a catalyst for growth in the ever-evolving financial world.

About NISM :

The National Institute of Securities Markets (NISM), established by SEBI in 2006 enhances securities market standards through capacity building initiatives. It offers 29 SEBI-mandated and voluntary certifications across 250+ test centers and manages six schools of excellence.

NISM Certification

Under SEBI regulations, NISM provides:

- Mandatory certification for securities market intermediaries.
- Continuing Professional Education (CPE) for certificate renewal.

Certificates are valid for three years and can be renewed by passing the relevant exam or completing a one-day CPE program within 12 months of expiry.



Test Objectives :

Upon passing the examination, candidates will:

- **Understand Securities and Markets:**
Gain a clear understanding of securities, market structures, and the types and characteristics of equity, debt, and hybrid securities.
- **Comprehend the Role of RTAs:**
Learn the responsibilities and functions of Registrars to an Issue and Share Transfer Agents in corporate securities issuance and investor servicing.
- **Master Regulatory Frameworks:**
Develop knowledge of SEBI regulations, investor protection measures, and tlegal environment governing RTA operations.
- **Learn Public Offer and Depository Processes:**
Acquire expertise in handling public offering processes, dematerialization, rematerialization, and investor interactions with depositories.
- **Enhance Client Servicing Skills:**
Understand client servicing principles, operational processes, and best practices to deliver efficient and investor-focused solutions

Course Details:

- NISM exam registration fees not included in the above mention Course Fee.
- PPTs (500+ Slides), 600+ MCQs and PDFs for practice (mock exams & mock paper shared for self-practice).
- Sessions would cover doubt solving from the Mock Exams.
- Online Interactive Session for the practice on software's required in particular module

Eligibility :

The NISM-Series-II-A: Registrars to an Issue and Share Transfer Agents is suitable for:

- Individuals working with or aspiring to work in Registrars to an Issue (RTAs) and Share Transfer Agent organizations.
- Professionals involved in corporate securities issuance, transfer processes, or investor servicing functions.
- Graduates or students with an interest in securities markets and RTA operations.
- Compliance officers, back-office personnel, and operational staff engaged in securities handling and processing.

No prior experience or qualifications are required; however, basic knowledge of financial markets will be beneficial.

Curriculum Overview:

Registrars to an Issue and Share Transfer Agents

I. Introduction to Securities

Overview of equity, debt, and hybrid structures, highlighting features, benefits, and associated risks.

II. Characteristics of Securities

Detailed examination of equity shares, debt instruments, and other securities, including ETFs, AIFs, and convertible debentures.

III. Basics of Mutual Funds

Comprehensive understanding of mutual fund structures, types, and valuation concepts like AUM and NAV.

IV. SEBI Regulations

Overview of SEBI's regulatory framework and investor protection measures, including the IEPF's role.

V. Public Offer and Securities Allotment

In-depth insights into IPOs, FPOs, buybacks, rights issues, and private placement processes.

VI. Public Offering Processes

- Key pre- and post-issue processes, including underwriting, prospectus preparation, and SME IPOs.

VII. Roles in Public Issues

- Responsibilities of RTAs, sponsor banks, brokers, and other stakeholders in securities transactions.

VIII. Depository Services

- Key aspects of dematerialization, rematerialization, reconciliation, and investor-depository interactions.

IX. Investor Services by RTA

- Processes for securities transfer, transmission, and handling investor requests like duplicate certificates.

X. Secondary Market Transactions

- Overview of stock market participants, listing requirements, and SEBI's LODR regulations

XI. Client Servicing

- Principles and best practices for effective client interaction and service delivery in RTA organizations.

Annexures

Standard operating procedures for address changes, duplicate certificates, and securities transmission.



Faculty/Trainer[∞]:

Mr. Amit Gupta

**MS Finance, MMS Finance (NIT), MBA Project Mgmt(SMU)
CFA(ICFAI), CFP® ,CCRA™, AIM®, BE(Electrical, Govt.
College), Passed CWM, Dip T&D (ISTD, New Delhi).**

Amit is a seasoned financial professional with over 21 years+ of expertise in the Indian capital markets, specializing in Equity Research, Financial Modeling, Stock Trading & Risk Management ,Business, Wealth management, and Investment Advisory. Renowned for a strong track record of excellence, he has delivered impactful results across diverse financial domains. He also served as a Principal Officer at a leading Portfolio Management Services (PMS) firm in Mumbai, he combines industry expertise with academic rigor. He worked in Senior/Middle management positions with leading corporates like Integrow Asset Management Pvt. Ltd, ICICI Securities Ltd, ISE India Ltd, Financial Technologies (I) Ltd Standard Chartered Securities Ltd and Indiabulls Securities Ltd. Defining, executing and delivering the analytical solution to business problems

Ex-Visiting Faculty (MBA/ PGDM/ MMS Full Time & Executive Programs) with NITIE, BSE Institute Ltd, IMS Proschool, Symbiosis (SIMS, SIOM, SSBF, SITM), NMIMS-SDOS, ADMI (Kalina, Mumbai University), PUMBA (Pune University), Bharti Vidhyapeeth (Pune/Mumbai) SFIMAR(Mumbai), ITM University etc.

Ex-trainer with SEBI (as SMART), NISM (CPE Trainer), NCFE & PFRDA etc.

He brings extensive teaching experience, conducting courses in financial modeling, valuation, corporate finance, fundamental analysis, and portfolio management. With a robust academic foundation, he holds advanced certifications, including an MS in Finance (CFA Charter holder pathway, ICFAI), MMS in Finance (NIT), MBA in Project Management, CFP®, CCRA™, AIM™ ,and a Bachelor of Engineering in Electrical Engineering from MBM Engineering College (Govt.) Jodhpur. He also passed CWM certification examination. He holds Post Graduate Diploma in Training and Development (ISTD, New Delhi)

Registration & Fee Payment:

- Name of Module: NISM-Series-II-A: Registrars to an Issue and Share Transfer Agents (RTAs)-Corporate Certification
- Call us for an Individual and Customized Corporate Training
- For more information please ☎ +91 9967813782, +91 9004459173
- 📧 training@icapitalacademy.com, amitg@icapitaltrainings.com
- 📞 <https://wa.me/+919967813782>

Payment:

(1) Scan the QR Code:

(2) Transfer to a bank account:

ICAPITAL ACADEMY AND CORPORATE ADVISORY LLP

GSTIN- 27AAIFI3809D1ZJ

HDFC Current Account No. **50200054026244**

IFSC- **HDFC0000540**

Branch: HDFC Bank, Sector-17, Vashi, Navi Mumbai



Refund Policy

- Registration Fees paid by the candidate shall not be refunded under any circumstances after the classes have commenced.
- In case the registered candidate wishes to cancel the registration for the program, the candidate shall intimate ICAPITAL Academy via a written request or Email within 3 working days prior to the commencement of the program. Once the request has been approved by ICAPITAL Academy the candidate will be refunded 90% of the total course fees paid for the respective program.
- ^ ICAPITAL Academy reserves the right to change or modify the class date/ time due to certain exigencies

Disclaimer

- The content provided in this program/course is for educational and informational purposes only. ICAPITAL Academy & Corporate Advisory LLP does not provide financial, legal, or investment advice. Participants are encouraged to consult qualified financial advisors before making any investment decisions.
- While all reasonable efforts have been made to ensure accuracy and completeness of the material, ICAPITAL Academy does not guarantee or warrant the reliability, accuracy, or completeness of the information presented. The program/course does not ensure success in examinations, certifications, or job placement.
- The financial markets are subject to risks, and past performance is not indicative of future results. Participants are responsible for their own investment and financial decisions.



Terms & Conditions

1. Enrollment and Fees

- o Enrollment is confirmed only upon receipt of the full course fee.
- o The course fee is non-refundable under any circumstances, except where explicitly stated.
- o NISM certification examination registration fees are not included in the course fee.

2. Course Access

- o Access to course materials (PPTs, recordings, mock exams, etc.) is provided for the duration of the program or as specified by ICAPITAL Academy.
- o Unauthorized sharing, reproduction, or distribution of course materials is strictly prohibited.

3. Participation

- o Participants must attend sessions regularly and adhere to the schedule.
- o **ICAPITAL Academy** reserves the right to reschedule or cancel sessions with prior notice.

4. Certification

- o Completion of this program/course does not guarantee passing the NISM certification exam. Participants must register independently for the exam through NISM.

5. Liability

- o **ICAPITAL Academy** is not liable for any direct, indirect, or incidental loss or damage resulting from reliance on the course material or participation in the program.
- o Participants acknowledge that the financial markets involve risks, and they are solely responsible for their investment decisions.

6. Code of Conduct

- o Participants are expected to maintain a professional demeanor during sessions. Any disruptive behavior may result in removal from the program without refund.

7. Amendments

- o **ICAPITAL Academy** reserves the right to update or modify the terms and conditions at any time. Participants will be notified of such changes.

8. ICAPITAL Academy Privacy Notice

- o ICAPITAL Academy respects your privacy. We may use your contact information, such as your name, address, and email id to fulfil your request and service your account and to provide you with additional information from ICAPITAL Academy For further information on ICAPITAL Academy's privacy policy please visit www.icapitalacademy.com



+91 9967813782, +91 9004459173 📧 training@icapitalacademy.com, amitg@icapitaltraining.com

🌐 <https://wa.me/+919967813782>

ICAPITAL Academy (Address) : 1703, Plot No. 1A, GAMI JADE, Sector-26, MAFCO Road, Vashi, Navi Mumbai-400703, Maharashtra