



***NISM-Series-XIX-D:
Category I and II
Alternative Investment
Fund Managers
Certification (Training)***

NISM Certification Examination - Mandated By SEBI



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NISM Series-XIX-D Category I and II AIF Managers Certification (Training)

Training : Online Live Interactive Sessions(On Zoom)

Duration : 24 Hours+

Faculty : 20 years+ Industry Experience

Study Materials:

- Self-paced learning (recordings) access for 90 days
- PPTs (800+ slides) & PDFs
- 700+ MCQs with solution
- 20+ Case studies with solution
- Quick revision summary notes.
- Career guidance/Counseling

Assessment Structure by NISM:

- 60 MCQs of 1 mark each (60 marks)
- 4 Case Studies of 20 questions (40 marks)
- Duration: 2 hours.
- Passing score: 60%.
- Negative marking: 25% of the marks assigned to a question.
- Certificate Validity: 3 years



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Disclaimer: The online training format, trainer, course duration, and study materials are subject to change without prior notice.



KEY HIGHLIGHTS:

- ❖ Online Live Interactive sessions+
- Online Self-paced
- ❖ Duration: 24+ hours
- ❖ Faculty: 20+ years of industry experience

CURRICULUM OVERVIEW:

- ❖ AIFs: SEBI-regulated; Categories I (VCFs, infra), II (PE, debt), III (hedge).
- ❖ Investment seeks growth; speculation involves higher risk.
- ❖ Objectives: safety, liquidity, income, capital appreciation, tax efficiency.
- ❖ Risks: market, business, liquidity, interest rate, political, etc.
- ❖ Indian market includes equity, debt, derivatives, money markets; regulated by SEBI.
- ❖ Traditional assets: equity, debt, derivatives, money markets.
- ❖ Alternate assets: PE, VC, hedge funds, real estate, infrastructure.
- ❖ Investment channels: direct (RIAs), managed (MFs, PMS, AIFs).
- ❖ Key roles: investors, sponsors, managers, advisors.
- ❖ Tax pass-through for Cat I & II.
- ❖ Governed by SEBI, FEMA, PMLA, FATCA.

STUDY MATERIALS:

- ❖ Recording available of online
- ❖ live sessions (for 90 days)
- ❖ PPTs (700+ slides), PDFs & Excel spreadsheets.
- ❖ 800+ MCQs with explanation
- ❖ Quick revision summary notes.
- ❖ Career Guidance/Counseling

ASSESSMENT DETAILS:

- ❖ 60 multiple-choice questions
- ❖ (1 mark each).
- ❖ 4 case-based questions, each with 5 multiple-choice sub-questions (2 marks each).
- ❖ Total Marks: 100
- ❖ Duration: 2 Hours
- ❖ Passing Score: 60%
- ❖ Negative Marking: 25% of marks assigned per incorrect answer
- ❖ Certificate Validity: 3 year

*UPON
SUCCESSFUL
COMPLETION
OF THE
TRAINING,
CANDIDATES
WILL;*

- On successful completion of the examination, the candidate should:
- Know briefly about the investment landscape and various types of investments (traditional and alternative asset classes).
- Understand the following in detail pertaining to managing of AIFs:
 - Suitability of AIF products and its role in portfolio diversification.
 - AIF ecosystem, role of its various service providers.
 - Role of Managers of AIFs and their key management team in performing fund management duties, governance of funds, managing conflict of interests etc.
 - Fund structure, fee structure, performance measurement techniques and its interpretations, importance and role of performance benchmarking.
 - Various investment strategies involved, investment due diligence processes and governance structure in AIFs followed by investors.
 - Code of Conduct of AIFs, Manager of AIFs and their key management team etc.
 - Legal documentations involved and importance of negotiations among stakeholders in AIF domain.
 - Valuation techniques used, role of third-party registered valuers, fund monitoring and reporting.
 - Various exit options available to AIFs.
 - Various taxation aspects for the fund and its investors.
- Know the regulatory environment in which the AIFs operate in India, such as SEBI (AIF) Regulations, FEMA, PMLA.

ARE YOU ELIGIBLE ?

Associated Professionals:

- Fund managers and key investment team members managing Alternative Investment Funds (AIFs). Employees of SEBI-registered entities involved in fund governance, structuring, and compliance activities for AIFs.
- Professionals responsible for investment strategy development, performance benchmarking, and risk management in AIFs.

Aspiring Individuals:

- Candidates pursuing undergraduate or postgraduate studies in finance, investment management, or related fields, seeking careers in AIF fund management.
- Financial advisors, portfolio managers, and wealth managers aiming to specialize in fund management for alternative investments.
- Professionals looking to deepen their knowledge of regulatory frameworks, valuation techniques, and governance practices in the AIF domain

ABOUT NISM:

- NISM is a public trust established in 2006 by SEBI to enhance standards in India's securities markets.
- It undertakes wide-ranging capacity-building activities for market participants.
- Programmes include residential PG courses, short-term training, and faculty development.
- NISM offers 29 SEBI-mandated and voluntary certifications through 250+ test centers nationwide.
- It manages six schools of excellence for specialized training.
- NISM is expanding globally to become a premier financial education hub.



About ICAPITAL Academy:

- ❖ ICAPITAL Academy & Corporate Advisory LLP, established in October 2020, is a premier institution in financial education and advisory.
- ❖ Specializes in NISM certification preparation, capital markets training, and applied finance programs. Offers industry-relevant courses in Financial Modeling, Equity Research, Derivatives, Forex, Technical & Fundamental Analysis, and Mutual Funds.
- ❖ Provides self-paced, live online, and classroom-based learning formats for diverse learner needs. Delivers corporate training solutions focused on workforce upskilling, leadership development, and customized financial competency programs.
- ❖ Advisory services span financial research, personal finance, project finance, loan syndication, debt restructuring, and strategic corporate planning.
- ❖ Mission: To foster global financial excellence through quality education and professional empowerment.

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