



NISM Series IX: Merchant Banking Certification (Training)

NISM Certification Examination - Mandated By SEBI



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NISM Series-IX Merchant Banking Ceretification (Training)

Training : Online Live Interactive Sessions(On Zoom) 

Duration : 18 Hours+

Faculty : 20 years+ Industry Experience

Study Materials:

- Self-Paced learning (recordings) access for 90 days
- PPTs (700+ Slides)& Pdfs
- 800+ MCQs with solution
- Excel spreadsheets
- Quick revision summary notes.
- Career guidance/Counseling

Assessment Structure by NISM:

- 100 MCQs of 1 mark each
- Duration: 2 hours.
- Passing score: 60%.
- Negative marking: 25% of the marks assigned to a question.



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Disclaimer: The online training format, trainer, course duration, and study materials are subject to change without prior notice.



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Key highlights:

**Online Live
Interactive
sessions+ Online
Self-paced**

**Duration: 16+
hours**

**Faculty: 20+
years of
industry
experience**

Curriculum overview:

- Capital Market: Definition, products, participants, and regulators in India
- Investment Banker's role in Private Equity
- Merchant Banking: Concept, evolution, and Indian framework
- Registration process and responsibilities of Merchant Bankers
- SCORES platform for grievance redressal
- Key terms in issue management
- Issue process: pricing, underwriting, allotment, refund, post-issue duties
- Due diligence and obligations for various types of issues
- M&A and SEBI takeover regulations
- Disinvestment, buyback, and delisting procedures
- Debt securities, employee benefits, and dissenting shareholder exits
- SME and AIF issuance: Merchant Banker's role



Study Materials:

- Recording available of online live sessions (for 90 days)
 - PPTs (700+ slides), PDFs & Excel spreadsheets.
 - 800+ MCQs with explanation
 - Quick revision summary notes.
 - Career Guidance/Counseling
-



Assessment Details:

- 100 Multiple Choice Questions: 1 mark each
 - Total Marks: 100
 - Duration: 2 Hours
 - Passing Score: 50%
 - Negative Marking: 25% of marks assigned per incorrect answer
 - Certificate Validity: 3 years
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Upon successful completion of the training, candidates will;

- **Understand Merchant Banking Fundamentals:**
Gain in-depth knowledge of merchant banking concepts, evolution, and significance in India's capital market.
- **Master Issue Management:**
Learn processes such as IPOs, buybacks, delisting, and regulatory obligations.
- **Navigate Regulatory Frameworks:**
Comprehend SEBI regulations and compliance requirements governing merchant banking.
- **Excel in Operational Efficiency:**
Develop expertise in post-issue compliance, due diligence, and risk management practices.
- **Specialize in Advisory Roles:**
Understand mergers, acquisitions, disinvestment, and stakeholder engagement activities.

Are you eligible ?

Associated Professionals:

- Employees of SEBI-registered merchant bankers handling IPOs, buybacks, delisting, or compliance-related functions.
- Partners or staff dealing with issuers and intermediaries in merchant banking activities. Designated compliance officers involved in regulatory submissions to SEBI

Aspiring Individuals:

- Students (10th, 12th, Undergraduate, Postgraduate) exploring careers in merchant banking or capital markets.
- Professionals seeking specialization in issue management or regulatory compliance.
- Financial analysts, corporate finance professionals, and investors aiming to deepen their understanding of merchant banking operations

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About NISM:

1. NISM is a public trust established in 2006 by SEBI to enhance standards in India's securities markets.
2. It undertakes wide-ranging capacity-building activities for market participants.
3. Programmes include residential PG courses, short-term training, and faculty development.
4. NISM offers 29 SEBI-mandated and voluntary certifications through 250+ test centers nationwide.
5. It manages six schools of excellence for specialized training.
6. NISM is expanding globally to become a premier financial education hub.

About ICAPITAL Academy:

- ICAPITAL Academy & Corporate Advisory LLP, established in October 2020, is a premier institution in financial education and advisory.
- Specializes in NISM certification preparation, capital markets training, and applied finance programs.
- Offers industry-relevant courses in Financial Modeling, Equity Research, Derivatives, Forex, Technical & Fundamental Analysis, and Mutual Funds.
- Provides self-paced, live online, and classroom-based learning formats for diverse learner needs.
- Delivers corporate training solutions focused on workforce upskilling, leadership development, and customized financial competency programs.
- Advisory services span financial research, personal finance, project finance, loan syndication, debt restructuring, and strategic corporate planning.
- Mission: To foster global financial excellence through quality education and professional empowerment.

Do you want to know more ?



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Empowering sustainable growth through knowledge and strategic edge.

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